



Contact Information:

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Business Overview

Gaya Ventures is in the development stage company¹. The Company intends to acquire strategically located med spas and wellness centers, initially in Southern California, which are well-run and operating profitably or close-to-profitably, and to implement a growth strategy based on addition of value-added, best-in-class services and products and its commitment to providing world-class customer service to its customers and members. In addition, the company have developed online supplement marketplace empowered by telemedicine and AI.

Our mission is to be a leader in the health and wellness industry, providing physical and spiritual wellness treatments that will result in longevity and a healthy mind-body and soul connection to our customers, enabling them to live to their full potential.

Key to success is that the target acquisitions are at or close-to cash flow positive operations. This will enable the Company to implement operating efficiencies and a centralized administrative infrastructure designed to streamline operations and expand gross profit, thereby accelerating the path to net income growth.

The acquisitions will be completed under its Gula Health, Inc. business (dba Gula Health Centers), a wholly owned subsidiary of Gaya Ventures. In addition, it will add products and services to drive both revenue-per-customer and corporate-wide revenue growth.

And the Supplement online marketplace will be complicated under Gula World Inc that is also wholly owned subsidiary of Gaya ventures.

Gaya Ventures is planning to be a management company that will acquire the targets and will create a seamless management style that will work in all of the locations seamlessly.

Acquisitions - Current Operations of Target Med Spas

Core services offered at existing target med spas include traditional and alternative massage, body and skin treatment options, med spa treatments, cosmetic services, nails waxing weight loss, Erectile dysfunction, hair growth, sleep and mental health treatments

Target 1: - West Side, CA

The Company has executed a Memorandum of Understanding to acquire 100% of Target 1. in an all-cash transaction for a purchase price of Two Million Dollars (\$2,000,000) (“Acquisition 1”). Part of the purchase price for Acquisition 1 will be paid from the use of the proceeds of the current offering contemplated here. According to the terms of the MOU, the Company will pay one million dollars (\$1,000,000) at closing and another one million dollars (\$1,000,000) within 12 months of closing. In addition, the Company will pay the Seller an additional Two Hundred and Fifty Thousand Dollars (\$250,000) if, by the end of the initial twelve-month period from closing, gross sales of Target 1. reach Two Eight hundred Thousand Dollars (\$2,800,000).



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Target 2: Beverly Hills, CA

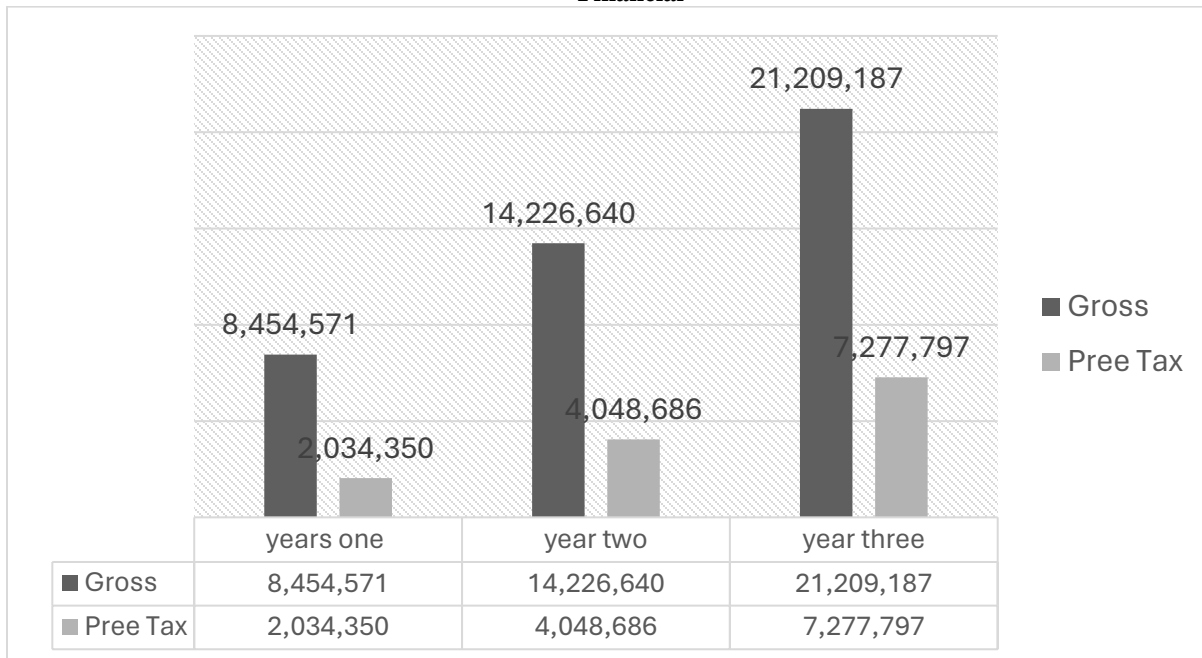
The Company has a pending Memorandum of Understanding to acquire 100% of Target 2 in an all-cash transaction for a purchase price of up to Nine Hundred Thousand Dollars (\$900,000) (“Acquisition 2”). Part of the purchase price for Acquisition 2 will be paid from the use of proceeds of the current offering contemplated here. According to the terms of the MOU, the Company will pay One Hundred and Fifty Thousand Dollars (\$150,000) at closing and another One Hundred and Fifty Thousand Dollars (\$150,000) within 30 days of the closing and the final up to Six Hundred Thousand Dollars (\$600,000) will be paid through the assumption of certain debt obligations.

Marketplace and Telemedicine

In addition to the acquisitions described above, Gaya Ventures intends to launch an online supplement marketplace under its Gula World wholly owned subsidiary, which will provide health and wellness content, market health and wellness products and supplements. It intends to focus initially on weight loss and erectile dysfunction management. The business is planning to expand to offer hair growth, inflammation, sleep, and mental health categories in the future.

Gula World will be enhanced and powered by AI-enabled telemedicine services designed to optimize the consumer experience. We have established fulfillment agreements in place that allow us to drop ship and deliver to 50 states, which will ensure that we can market to the broadest possible domestic consumer base. In addition, the company got certified with legit script that is allow the company freely promote and sale prescribe medication online.

Financial



¹ IMPORTANT NOTE: These projections assume amongst other things, that the Company will complete the maximum Offering contemplated herein on a timely basis. Failure to do so will result in a material adverse impact on these projections.

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